



Mike graduated from Lafayette College with a BA in Economics. He also graduated from Seton Hall University School of Law with a Juris Doctor (JD) degree. Mike has prepared reviewed and presented a multitude of estate plans for clients over the last thirty (30) years. His ability to utilize legal and tax solutions to personal and business problems make him unique in the industry.

As an attorney he has reviewed and drafted a myriad of Wills, Trusts and related documents to accomplish his clients' objectives. The creation of Grantor retained annuity trusts (GRAT), Qualified Personal Residence Trusts (QPRT), Dynasty trusts and Charitable Foundations are only some of the tools used in his practice. Creation of various entities such as LLC's or Family Partnerships and related operating agreements including shareholder agreements addressing executive compensation arrangements are frequently necessary to create an effective plan to meet client and business objectives.

Experienced in Estate administration, he is well versed in the reduction of Federal and State estate and income tax for clients and includes ancillary documents to meet client needs.

He has taught the basic Wills course to new attorneys entering the New Jersey Bar. He has lectured extensively on trust and estate planning issues at the New Jersey Institute for Continuing Legal Education (ICLE) and has been an adjunct professor at Fairleigh Dickinson University teaching the estate planning course in conjunction with the Certified Financial Planning designation (CFP).

Mike is a member of the New Jersey State Bar Association (Trusts and Estates Division), a member of the American Institute of Certified Public Accountants, New Jersey Society of CPA's, is a Chartered Life Underwriter (CLU) and a Chartered Financial Consultant (ChFC). He has lectured at New Jersey's Institute for Continuing Legal Education (ICLE), and has taught as an Adjunct Professor in the CFP program at Fairleigh Dickinson University. He has been a guest speaker on several radio and cable television shows in the New York Metropolitan area.

EDUCATION

Lafayette College (B.A.)

Seton Hall Law School

PRACTICE AREAS

Trusts and Estates
Elder Care
Medicaid Planning

ADMISSIONS

New Jersey State Bar Association
(Trusts and Estates Division)